

MB-300T00 Microsoft Dynamics 365: Core Finance and Operations

Überblick

This course discusses: Core common features of Dynamics 365 Finance Core configuration in Dynamics 365 Finance Data migration and preparing for go-live with Dynamics 365 Finance Organizations use Dynamics 365 Finance to reduce operational costs and rapidly respond to changing business needs. This solution lets organizations achieve these goals. This course discusses core components and configuration of Microsoft Dynamics 365 Finance, and data migration and preparing for go-live.

Voraussetzungen

Before attending this course, students must have:
 General knowledge of Microsoft Windows
 The ability to use Dynamics 365 for Finance and Operations for basic processing
 General knowledge of basic mobile device features and navigation

Zielgruppe

A Dynamics 365 Finance Functional Consultant is responsible for performing discovery, capturing requirements, engaging subject matter experts and stakeholders, translating requirements, and configuring the solution and applications. The Functional Consultant implements a solution using out of the box capabilities, codeless extensibility, application and service integrations.

Ziel

Get started with Lifecycle Services for Dynamics 365 for Finance and Operations
 Use Lifecycle Services to design and plan implementation for Dynamics 365 for Finance and Operations
 Have an overview of reporting and analytics in Dynamics 365 for Finance and Operations
 Build and test mobile apps for Dynamics 365 for Finance and Operations
 Create, maintain, and use workflows in Dynamics 365 for Finance and Operations
 Set up and configure legal entities in Dynamics 365 for Finance and Operations
 Manage users and security in Dynamics 365 for Finance and Operations
 Perform personalization in Dynamics 365 for Finance and Operations
 Implement common integration features in Dynamics 365 for Finance and Operations
 Prepare data for migration and migrate data to Dynamics 365 for Finance and Operations
 Use data management in Dynamics 365 for Finance and Operations
 Perform user acceptance testing for Dynamics 365 for Finance and Operations
 Prepare for go-live

[Online anmelden](#)

Kurs Agenda

Dauer in Tagen: 2

G2R = "Kurs läuft garantiert" | OLL = "Online LIVE"
 ILT = "Klassenraumtraining"

Datum	Zeit	Ort	Methode	Nettopreis
07.09.2021	GTR 3:00PM - 11:00PM	Frankfurt	OLL	EUR 1390.00
29.11.2021	GTR 5:00PM - 1:00AM	Frankfurt	OLL	EUR 1390.00
06.07.2021	3:00PM - 11:00PM	Frankfurt	OLL	EUR 1390.00

Agenda

1 - Get Started with Dynamics 365 for Finance and Operations

Introduction
Industry focus
Introduction to financial management
Introduction to employee management
Introduction to supply chain management
Module summary

2 - Get Started with Lifecycle Services

Understand the functionality and tools of Lifecycle Services
Reuse existing assets, copy and share data
Understand Task recorder functionality
Create a business process model
Run the LCS Issue Search tool and analyze results
Learn how to use Regression Suite Automation Tool
Practice Labs
Module Summary

3 - Use Lifecycle Services to Design and Plan

Introduction
Phases of a cloud implementation
Phases of an on-premises implementation
Create Functional Design Documents (FDD)
Module Summary

4 - Overview of Reporting and Analytics

Understand reports and inquiries
Learn about Financial reporting
Configure PowerBI to your instance
Practice Labs
Module Summary

5 - Build and Test Mobile Apps

Overview of Unified Operations mobile app
Build and use mobile apps
Practice Lab
Module Summary

6 - Create, Maintain and Use Workflows

Workflows for business processes
Create and setup workflows
Assign users to workflow touchpoints
Use Work items
Practice Lab
Module Summary

7 - Set Up and Configure Legal Entities

- Create a legal entity and generate number sequences
- Create a number sequence
- Create organization hierarchies
- Apply purposes and policies
- Configure calendars and date intervals
- Practice Labs
- Module summary

8 - Manage Users and Security

- Understand the security architecture
- Manage users and security
- Setup and apply segregation of duties
- Run security reports
- Setup batch jobs and alerts
- Practice labs
- Module summary

9 - Perform Personalization

- Describe and apply user options
- Create, export and import personalizations
- Create and maintain record templates
- Practice labs
- Module summary

10 - Implement Common Integration Features

- Microsoft Office integration
- Configure email
- Create and maintain email templates
- Use Power BI
- Setup network printing
- Integrate data into Common Data Services for Apps
- Practice Labs
- Module summary

11 - Prepare Data for Migration and Migrate Data

- Introduction
- Understand BYOD feature
- Perform a test migration and validate output
- Module summary

12 - Use Data Management

- Introduction
- Understand data management and integration
- Data management workspace
- Templates in data management
- Import, export and copy data into a legal entity
- Practice Labs
- Module summary

LiveZilla script

13 - Perform User Acceptance Testing

Introduction
Create and perform test cases for User Acceptance
Practice Lab
Module summary

14 - Prepare to Go Live

Introduction
Get ready to go live
Module summary

15 - Course Conclusion

Final assessment
Course summary
Post-course survey
